

Home Energy Rebate Application — Attic Insulation, Cool Roof, Pool Pumps

Program Dates: February 1, 2024–January 31, 2025

Join us as we take the next STEP. Our five-year Sustainable Tomorrow Energy Plan (STEP) provides \$350 million to help homes across San Antonio save energy, save money, and create a brighter future for everyone.

Follow These Easy Steps!

Required Documents

All Projects

- □ Completely fill out application with your CPS Energy account information (name that appears on your CPS Energy bill) associated with the installation address.
- □ Application must be signed by the CPS Energy Account Holder.

Rebate-specific information as listed below:

Attic Insulation

- □ Copy of your purchase receipt or sales invoice including:
 - □ Existing R-value and ending R-value
 - □ Total square footage installed
- □ If the existing insulation is less than R-5:
 - □ Submit one photo of the entire attic floor
 - □ Include one close-up photo of a ruler that shows the measurement of the depth of the insulation

Pool Pump

- □ Copy of your purchase receipt or sales invoice including:
- □ Model number and serial number of equipment installed
- □ Equipment must be ENERGY STAR[®] certified
- □ Photo of the pool pump's model number and serial number

Cool Roof

- □ Copy of purchase receipt and/or contractor's invoice
- □ Insulation R-value
- □ Photos of HVAC system, HVAC nameplate information
- □ Photo of the street view of home/building after Cool Roof installation
- □ Specification sheet for roofing material (with initial solar reflectance %)

Incomplete applications may be delayed. Application must be received within 30 days of installation.

Submit through online portal:

cpsenergyresidential.clearesult.com (Provides fastest processing time)

Mail to: CPS Energy Residential Efficiency Programs P.O. Box 830091 San Antonio, TX 78283

Email to:

CPSEnergyResidential@clearesult.com (Include scanned copies of application, product invoice, and/or contractor's invoice)

To obtain further information or to check the availability of funds, please check the program website at cpsenergy.com/residentialrebates. If you need further information, please call 210-353-2SAV (2728).





CPS Energy Account Holder Information

| Account Holder First Name* | | Account Holder I | .ast Name* | | | | |
|--------------------------------------|--|------------------|------------|-------|----|-----|--|
| Account Number | | | | | | | |
| Installation Address | | City | | State | тх | ZIP | |
| Mailing Address | | City | | State | тх | ZIP | |
| Email Address** | | Contact Phone N | lumber | | | | |
| How did you hear about this program? | □ Event □ Contractor □ Friends/Family □ Mailer/Bill Insert □ Utility □ Website | | | | | | |

*Unless the Optional Payment Release section is completed below, authorizing payment to a third party including landlords, checks will be made payable to the Account Holder on record with CPS Energy. The Account Holder is responsible for accuracy. **By providing a valid email address you will be notified on the status of your rebate.

Installing Contractor Information (Not required for self-installed attic insulation.)

| Contractor Company Name | Contact Name | | | | | |
|-------------------------|--------------|--|-----------|------|-----|--|
| Mailing Address | City | | State | тх | ZIP | |
| Phone Number | | | Install [| Date | | |
| Email Address | | | | | | |

Optional Payment Release Authorization

Complete this section ONLY if the rebate payment is to be paid to a third party, such as a landlord. If the payment is to be made payable to the installing contractor, the rebate discount must be shown as a credit on the Account Holder invoice.

I, the CPS Energy Account Holder, authorize CPS Energy to send the Home Energy Rebate payment to the contractor named above, or the other third party named below. I understand and acknowledge that I will not be receiving the rebate payment directly. I also understand and acknowledge that my release to a third party does not exempt me from adhering to all the Terms and Conditions of the Home Energy Rebate.

| Check Made Payable to | | | | | | | |
|-----------------------|---------------------------|-----------|------|-------|----|-----|--|
| Third Party Is My | Contractor Landlord Other | | | | | | |
| Contact Name | | Contact P | hone | Email | | | |
| Mailing Address | | City | | State | тх | ZIP | |

CPS Energy Account Holder's Signature*

Date

*Signature must be CPS Energy Account Holder's signature. By providing a valid email address you will be notified on the status of your rebate.

Account Holder Required Signature

Under penalty of perjury, I certify that the above declaration is true and correct; and I understand and acknowledge that the information is subject to audit and investigation by CPS Energy, and a site visit/audit for rebate eligibility may be required prior to payment of the Home Energy Rebate. The site visit/audit is for record purposes only and does not guarantee the quality of the work performed. I have read and agree to the Terms and Conditions of the Home Energy Rebate. I also understand and acknowledge that submission of this application does not guarantee qualification for the rebate. The program will end when funds are depleted.



Attic Insulation (Must be completed)

| Installed by: | 🗆 Cor | tractor (Rebate \$0.3 | 5/sq. ft.) 🗆 Self- | Installed (Rebate \$0.25/sq. | ft.) | | |
|--------------------------------|---|-------------------------------|--------------------|---|--|---|-----------------------------------|
| Date Installed (MM/DD/YYYY) | Insulation Type | Insulation Level (R-Value) | Attic Height | Heating Type | Cooling Type | Total Square Footage | Total Square Footage Installed |
| | Fiberglass Cellulose Spray Foam | Existing* New | | Gas Electric Resistance Heat Pump | Central Air Window Unit | Attic Floor Living Area Conditioned Space | |

REBATE SPECIFICATIONS: Attic insulation must be installed between conditioned (air conditioned living area below ceiling) and unconditioned areas (attic) to qualify. Square footage measurements will be verified against Bexar County property tax records or inspected by a CPS Energy inspector. *For attics with more than 24 inches of attic clearance:* Final insulation must be at least R-38 and existing attic insulation must be no greater than R-14. *For attics with less than 24 inches of attic clearance:* The final insulation level must be at least R-19, and existing attic insulation for low ceilings must be no greater than R-11. Degradation due to age and density of the existing insulation should be taken into account. All insulation must be new materials and have R-value stated on the packaging material. Garages and other non-living areas do not qualify. Please note: Rebates are not able to be processed for gas heated homes with no air conditioning. Rebate amount will not exceed the total cost of the project.

REQUIRED DOCUMENTATION: Applications must be signed by the Account Holder. Provide an itemized and dated purchase receipt or sales invoice (include existing R-value and ending R-value, type, and square feet) along with your application form. Rebate amount will not exceed the total cost of the project.

*If the existing insulation is less than R-5, then the following documentation is required: one photo showing the entire attic floor and one close-up photo of a ruler that shows the measurement of the depth of the insulation.

Pool Pump (Must be completed)

| Qualifying Product | Date Installed (MM/DD/YYYY) | Manufacturer | Model Number(s) | Serial Number | Size (HP) | Qty | Rebate** |
|--------------------------|--------------------------------|--------------|-----------------|---------------|-----------|-----|----------|
| Residential Pool Pump | | | | | | | \$150/HP |

REBATE SPECIFICATIONS: Horsepower rating is based on rated horsepower listed on ENERGY STAR website. Motor only replacement does not qualify for this rebate. Rebuilding an existing pool pump does not qualify for this rebate. Must be a NEW (not used) unit that is listed on the ENERGY STAR website as a variable speed pool pump and carry a minimum one-year manufacturer warranty. Must be a one-for-one replacement. Installation must be compliant with all local, state, and national codes regarding installation and operation of water heating equipment. Must be programmed to the energy efficiency standards required by ENERGY STAR. Pool pumps for newly constructed pools do not qualify.

REQUIRED DOCUMENTATION: Applications must be signed and complete. The contractor's invoice must show the model number and serial number of all equipment installed along with cost of equipment and installation.

**Rebate maximum is \$450. Rebate amount will not exceed the total cost of the project. Rebate payouts are rounded to the nearest 1/2 horsepower.



Cool Roof (Must be completed)

REBATE SPECIFICATIONS:

- The rebate is based on the square footage of the conditioned space. This does not include unconditioned space such as patios, porches, garages, breezeways, carports, or overhangs. On two-story buildings: The lower floor area under the upper story does not add to the total rebate area.
- To be eligible for a rebate, 75% or greater of the roof surface must be replaced with a Cool Roof with no significant shading of the roof. Existing roof must not already have a radiant barrier in place.
- Homes must have functioning electrical air conditioning. Window and central A/C are both eligible.
- Materials purchased and installation date must be from February 1, 2023 to January 31, 2024.

REBATE PAYMENT TIERS:

| Roof Slope | 3-Year Solar Reflectance | Rebate (\$/sq. ft.) |
|------------|---|---------------------|
| Low Slope | Greater than or equal to 0.50, and less than 0.70 | \$0.08 |
| Low Slope | Greater than or equal to 0.70 | \$0.20 |
| High Slope | Greater than or equal to 0.15, and less than 0.50 | \$0.08 |
| High Slope | Greater than or equal to 0.50 | \$0.20 |

Material specifications can be found at **coolroofs.org/directory/roof**

To be completed by contractor

| Manufacturer Name | Product Brand Name and Model Number | Cool Roof Rating Council (www.coolroofs.org) | Does Customer Have Solar? | |
|--|--|--|--|--|
| | I.D. #: Initial Reflectance: | | □ Yes □ No | |
| Is 75% or more of the roof surface replaced with a Cool Roof? | Roof Type | Square footage of Conditioned Space (excludes patios, porches, garages, carports, etc.) | Total Cost of Roofing Project Excluding Rebate Amount | |
| □ Yes □ No | □ High Slope □ Low Slope | Sq. ft.: | | |
| Type of Roofing System Installed (check one) | Does the existing roof have a radiant barrier already installed? | If Yes, What Type | | |
| □ Coating □ Tiles □ Single Ply □ Coated Metal Roof □ Spray Foam □ Asphalt Shingles | □ Yes □ No | Spray On Foil on Attic Floor Foil on Rafters Other, Please Describe | | |

To be completed by homeowner

| Completion Date of Installation | Type of Air Conditioning System in Building (check one) | Heating Type (check one) | Type of Building (check one) |
|--|--|---|--|
| | None Central A/C Package Unit Window A/C | None Electric Heat Pump Natural Gas | Single-Family Home Mobile Home Multi-Family Home |
| Number of Stories (check one) | Age of Previous Roof: (Years) | Insulation Type | Insulation R-value |
| One-story Building Two-story Building Three-story Building or Higher | | Roof Deck Insulation Attic Floor Insulation | |



Documentation

Applications must be signed by Account Holder. Missing documentation/information will delay processing. Contractor's invoice/purchase receipt must be provided and show model number and serial numbers for all newly installed equipment. For insulation rebates, invoice must include square footage of work area, total cost, and existing and new insulation levels. For pool pump rebates, the invoice must show the model number and serial number of all equipment installed along with cost of equipment and installation.

Terms and Conditions

- Eligibility. The rebate project must be completed for a residential CPS Energy Account Holder within the CPS Energy service area. A residential structure is defined as a single-family home, up to a fourplex. The rebate amount will not exceed the cost of the project. This rebate does not qualify for new homes. (Please see our rebates available for New Home Construction.)
- 2. Access. Account Holder agrees to allow the program implementer to access its facilities, energy use and cost information for the purposes of implementing this Agreement. If Account Holder is a tenant, Account Holder represents that by signing this document they have obtained the property owner's permission to install energy efficiency measures under this Agreement.
- **3. Project Timeline.** Applications and supporting documents must be filed within 30 days of the completion of the work. The project must be completed between February 1, 2024–January 31, 2025.
- 4. **Program.** Discretion Rebates are available on a first-come, first-served basis. Rebate amounts and offerings are subject to change or termination without notice at the discretion of CPS Energy. THIS PROGRAM IS SUBJECT TO CHANGE OR CANCELLATION WITHOUT NOTICE. The rebate amount will not exceed the total cost of the project.
- 5. Assignment. Account Holder shall not assign its rights or obligations under the rebate application or these Terms and Conditions, or any part thereof, without the prior written consent of CPS Energy. Further, Account Holder shall not assign, by power of attorney or otherwise, any of the money payable under the rebate application or these Terms and Conditions without the prior written consent of CPS Energy. If Account Holder does not obtain CPS Energy's prior written consent, any purported assignment or delegation shall be null and void. These Terms and Conditions shall bind and inure to the Account Holder's permitted successor or assignee.

- 6. Payment. Once completed paperwork is submitted, rebate payments are made within 8–12 weeks. All rebate checks are payable to the Account Holder named on the utility bill (unless payment release authorization request has been made). If the payment is to be made payable to the installing contractor, the rebate discount must be shown as a credit on the Account Holder invoice. CPS Energy reserves the right to refuse payment and participation if the Account Holder or contractor violates these program Terms and Conditions. Incomplete applications will either delay payments or result in denial of application approval.
- 7. Inspection and Verification. Applications are subject to verification. If the verification cannot be completed, the rebate will not be paid. All applications are subject to an inspection by CPS Energy or its designated agent. CPS Energy reserves the right to reject the rebate amount requested if the product installed was not done in accordance with these Terms and Conditions.
- 8. Miscellaneous. This Agreement shall be governed by and construed under the laws of the State of Texas, without regard to conflict of law rules. The failure of either party to enforce strict performance by the other of any provision of this Agreement, or to exercise any right available to the party under this Agreement, shall not be construed as a waiver of such party's right to enforce strict performance in the same or any other instance. The parties acknowledge and agree that the program implementer is an intended third-party beneficiary under this Agreement.

Disclaimers

TO THE EXTENT ALLOWED BY LAW, ACCOUNT HOLDER AGREES TO INDEMNIFY CPS ENERGY, CLEAResult (THE "PROGRAM IMPLEMENTER"), AND EACH OF THEIR AFFILIATES, OFFICERS, DIRECTORS, SHAREHOLDERS, AGENTS, EMPLOYEES, AND REPRESENTATIVES AGAINST ALL LOSS, DAMAGES, COSTS AND LIABILITY ARISING FROM ANY CLAIMS RELATED TO ANY PRODUCTS INSTALLED OR SERVICES PERFORMED DURING THE INSTALLATION OR MAINTENANCE OF EEM. NEITHER SPONSOR, CLEAResult, NOR ACCOUNT HOLDER SHALL BE LIABLE TO EACH OTHER FOR ANY INCIDENTAL, SPECIAL, INDIRECT, OR CONSEQUENTIAL DAMAGES RELATED TO THIS AGREEMENT. NEITHER CPS ENERGY NOR PROGRAM IMPLEMENTER EXPRESSLY OR IMPLICITLY WARRANTS THE PERFORMANCE OF ANY EQUIPMENT OR ANY QUALITY OF WORK. NO WARRANTY OF ANY KIND, WHETHER STATUTORY, WRITTEN, ORAL, OR IMPLIED (INCLUDING WARRANTIES OF FITNESS FOR A PARTICULAR PURPOSE OR MERCHANTABILITY) WILL APPLY.

(Contact your contractor or equipment supplier for any warranties.)

